

GRIN-Global the solution for PGR documentation



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VS.



1. GRIN Documentation



GRIN - Genetic Resources Information Network (Plants, Animals, Microbes, Invertebrates)

>25 years, centralized USA on-line system, 26 repositories – from northern to tropical crop collections (all types of genebanks)

GRIN - <u>reliable</u> source of information, systematically developed and managed, comprehensive, own standards, metadata links, literature references...

Database platform: Oracle

http://www.ars-grin.gov/npgs/





1. GRIN Documentation



Data and functional areas:

- Passport ("Accession") >550 th. PGR
- **>** GB storage ("Inventory") − all types: seed, in vitro, field, cryo
- C&E data ("Observation") own crop descriptors
- <u>Taxonomy</u> separate database, synonyms (recommended for crops)
- **Web page** wide choice of searches, all information available (+large image documentation), on-line ordering tool





1. GRIN Documentation



- ➤ GRIN sophisticated system tailored to the needs of the USA, long-term practice, systematic development
- > PC GRIN application, 90-ties, different OS, freely downloadable (South American countries)
- ➤ GRIN-Global idea innovation of the existing GRIN, enlargement of structure and functions, wide utilization





2. GRIN-Global Project



Target: To create a new flexible documentation system for genebank and crop collection management applicable everywhere in the world (different OS, database platforms, open source software, based on GRIN)

Duration: 2008-2010 (Dec. 2010 planned the final version)

Partners:



Deployment out of the USA (CGIAR centres, other GB)



Development + USA utilization



Impulse + financing





2. GRIN-Global Project



Development team:

- ☐ USDA/ARS
 - > Plant Introduction Research Unit, Ames, IA
 - **▶** Database Management Unit (DBMU), Beltsville, MD
 - ➤ National Germplasm Repository, Corvallis, OR
 - Subtropical Horticulture Research Station, Miami, FL
 - ➤ National Small Grains Germplasm Research Facility, Aberdeen, ID
- **□** Bioversity International

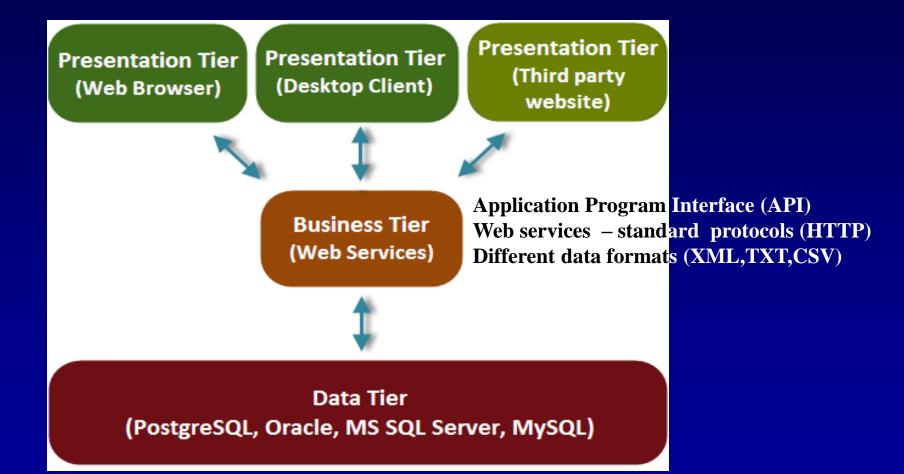
Technical Steering Committee





3. GRIN-Global – architecture









3. GRIN-Global – components



Very ambitious project

- Support for different database platforms (My SQL, MS SQL, Postgre SQL, Oracle)
- IIS Web Server API web services (Web page)
- GRIN-Global Tools (Updater, Curator Tool, Admin Tool, Search Tool, Web page)







Installation types:

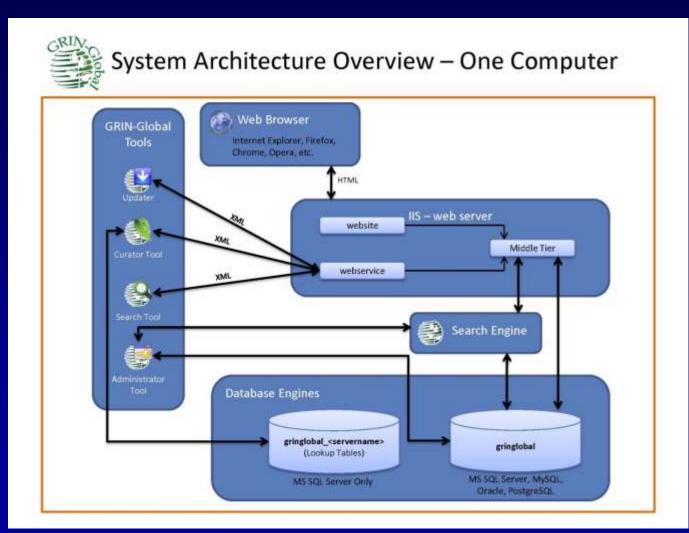
1. Local PC (one user)

all components installed - IIS web service, database engine, administrator, client and search tools, webpage (using MS products involved in OS XP, Vista, Win7)















Installation types:

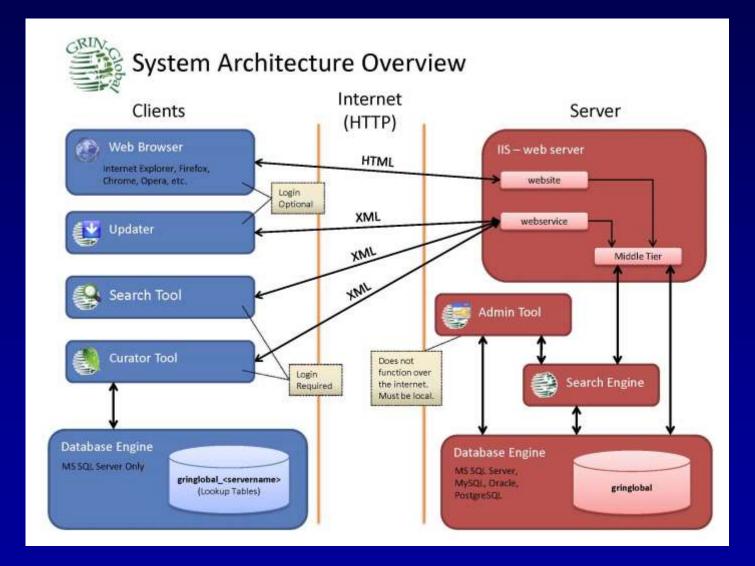
2. Web server (network, on-line access)
installation of selected components - IIS web service,
database engine, web page and administrator tool

client services (client tool, search tool) are installed on local client machines, +database components (lookup tables)





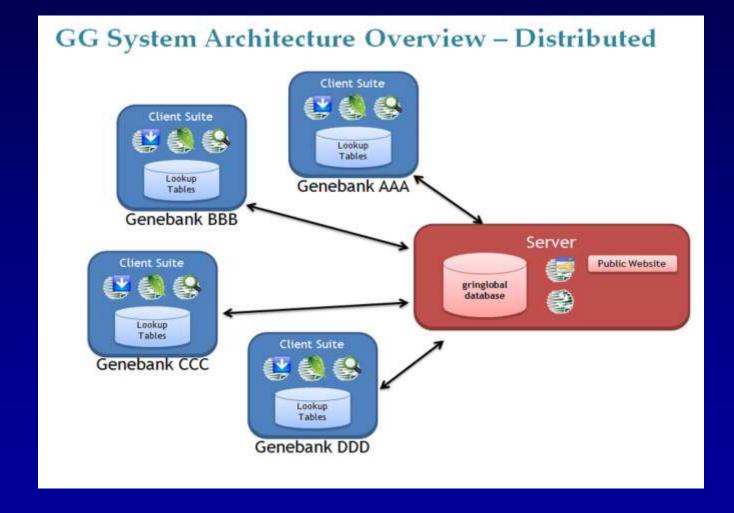
















3. GRIN-Global – tools





Installation ___,Updater" – user friendly installation (650 MB, re-installation)

Client "Curator Tool"—primary/internal user activities - collection curator, genebank staff - data recording, update, knowledge of data structure (Excel)



"Search Tool" – orientation and search in datasets



Administration "Admin Tool" – internal setup



Presentation "Public Webpage" - secondary/external users

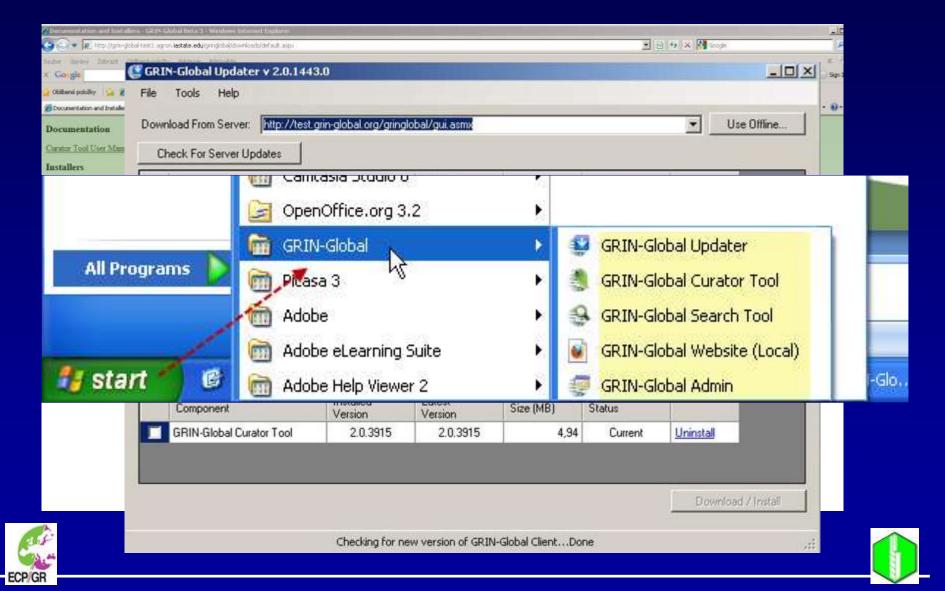






3. Installation: Updater







3. Client / Curator Tool



- > Data processing (input, update, delete) in "Dataview" regime, forms for data input available in selected data areas
- Existing option to correct data under Excel and by mouse "drag and drop" put the updated data set into database
- Full data integrity check mandatory fields
- **▶ Detailed documentation available (Installation manuals, Data** dictionary describing data structure, videos, etc.)

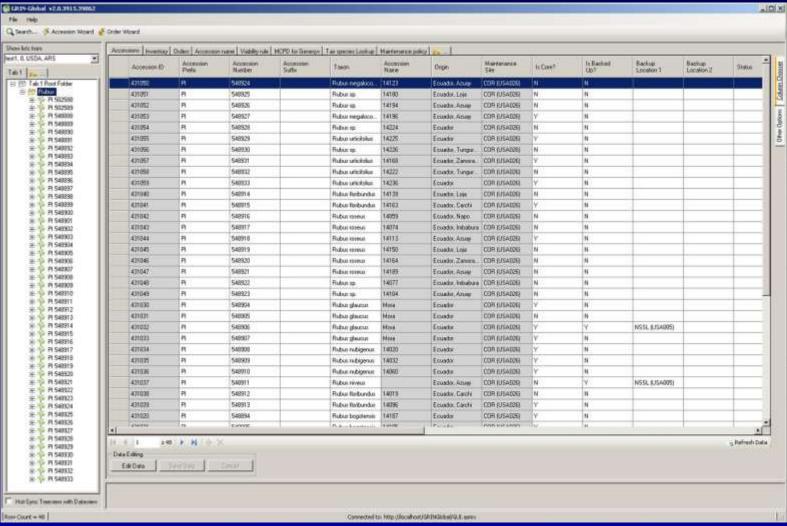






3. Client / Curator Tool







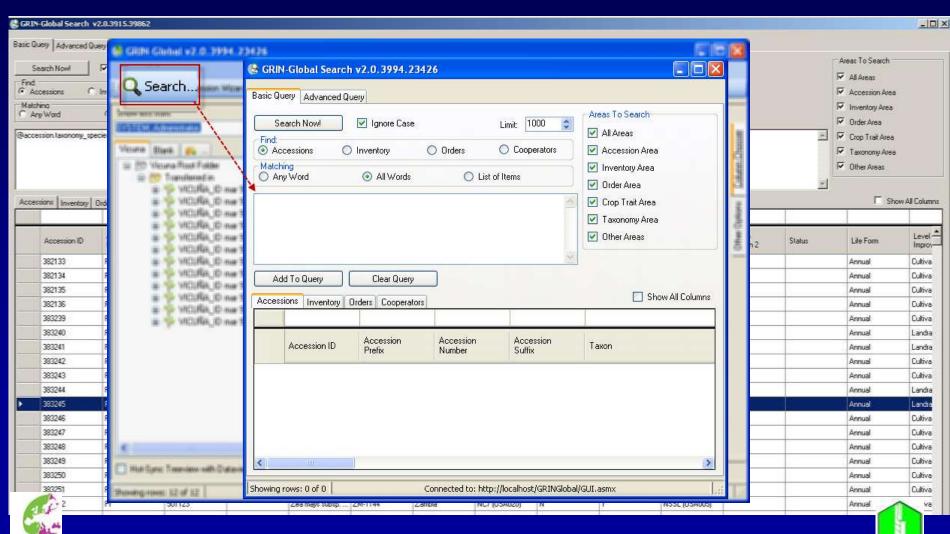




3. Search Tool



Search tool linked to Client tool





3. Administration / Admin Tool



- >User environment administration (users, user groups, access rights, language)
- >Administration of dataview more than 300 dataview ready for utilization, in hierarchical order relevant to data area, open creation of new dataview)
- >,,Wizards" modules for bulk data input
- **➤** Web page administration module
- > Detailed documentation available (Administration manuals, User training manuals, videos, etc.)







3. Administration / Admin Tool



File View Tools Help					
☐ ☐ Connections ☐ ☐ ☐ localhost\sqlexpress - sqlserver	localhost\sqlexpress - sqlserver > Dataviews				
Groups	Name	Title	Category	Database Area	^
Users	accession_lookup	Accession Lookup	Lookups	Lookup Table	
Permissions	accession_name_lookup	Accession Name Lookup	Lookups	Lookup Table	
□ ■ Dataviews	accession_source_lookup	Accession Source Lookup	Lookups	Lookup Table	
⊞ ☐ Client	all_dataview_field_descr	Dataview Field Descriptions	System	Dataviews	
	all_dataview_field_titles	Dataview Field Titles	System	Dataviews	
Import Wizard	all_table_field_descriptions	Table Field Descriptions	System	System	
ı Lookups Lookups	all_table_field_titles	Table Field Titles	System	System	
🖫 🛅 Search Engine	iii big_cooperator_lookup	Cooperator (Big) Lookup	Lookups	Lookup Table	
⊕ · 🛅 System	m citation_lookup	Citation Lookup	Lookups	Lookup Table	
😐 🛅 Web Application	m code_value_id_lookup	Code Value ID Lookup	Lookups	Lookup Table	
Table Mappings	code_value_lookup	Code Value Lookup	Lookups	Lookup Table	
	cooperator_group_lookup	Cooperator Group Lookup	Lookups	Lookup Table	
⊟ · Naintenance	cooperator_lookup	Cooperator Lookup	Lookups	Lookup Table	
Import Wizard	crop_lookup	Crop Lookup	Lookups	Lookup Table	
Code Groups	crop_trait_code_lookup	Crop Trait Code Lookup	Lookups	Lookup Table	
File Groups Q Search Engine	crop_trait_coded_name	Crop Trait Coded Name Loo	Lookups	Lookup Table	
Search Engine Web Application	crop_trait_lookup	Crop Trait Lookup	Lookups	Lookup Table	
	medback_form_lookup	Feedback Form Lookup	Lookups	Lookup Table	
dev1.grin-global.org,8083 - sqlserver	m feedback_lookup	Feedback Lookup	Lookups	Lookup Table	
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<					>
446 items Refreshed Dataviews at 3/3/2011 2:18:57 PM					







3. GRIN-Global Webpage







3. G-G Data areas



- "Accession" passport, "lookup tables"
- "Observations" characterization and evaluation, all types of evaluation, image documentation, molecular data, links to literature sources…
- "Inventory" storage (uniform structure of tables for all genebank types) specific dataviews allow to adjust field titles
- Orders" ordering samples by "shopping cart" procedure, SMTA generating
- Taxonomy GRIN, separate database, valid records vs.
 synonyms





4. PGR Documentation in CR

Central documentation -network of 12 institutions - 2 modules:

- ► 1. User programme EVIGEZ internal tool, collection curators, genebank staff, 3 data areas, off-line:
 - Passport MCPD (Multi-crop Passport Descriptors) +add.
 - C&E crop specific descriptor lists
 - Genebank Storage Genebank Standards, ISO
 Database platform FoxPro since 1994
 - 2. PGR Web Catalogue EVIGEZ external tool wide public utilization, 2 data areas: passport, C&E on-line search, NP PGR collections (since 1996)

http://genbank.vurv.cz/genetic/resources/





Data structure in principle different.



<u>Different philosophy: link passport-C&E- storage-taxonomy</u>

<u>Different coding – possibility to replace G-G coding,</u> <u>but several tables don't correspond fully.</u>

GRIN Taxonomy – recommended for EURISCO vs. used taxonomy

Basic task: Data migration





EVICE:

Examples of (solved?) problems:

ID Structure – text string vs. numeric

Table "Cooperators" level of institution/person - donor, breeder, collector, any participant of action connected with PGR- recipient of sample, author of record... should be included in the lookup table before action vs. FAO INSTCODE/ACRONYM codes









Taxonomy structure — GRIN doesn't include all taxa; large species, hardly variety level; EVIGEZ is using variety level which includes a lot of morphology esp. in cereals. Solution -addition of synonyms at sub-species level. (Missing tool for bulk data addition).

Accession name, other number, donor number, collecting number, other designation — 1 separate table with categorization of "names"

Year of acquisition into collection vs. date of record input, "incomplete" data format





C&E data structure – EVIGEZ more or less O.K.

Storage data structure - applicable - deep analysis necessary

To be solved:

<u>Storage reports and labels</u> – specific (creation in Crystal Reports) – recommended print via Excel!

Missing EURISCO format generating tool

SMTA automatic generation into ordering part







- ➤ G-G table structure designed to small elements allowing adjustment of current system
- **❖** G-G primary users(clients) shoud be deeply informed on database structure and be experienced in Excel
- Data processing via dataview ready "semi-products"
- ❖ Hard orientation in large list of dataview (more than 300) sometimes it is not clear, if user works with "sharp" data (dataview for update) or if he creates view to datasets
- ➤ First data input migration of existing database ready tools for bulk import "Wizards"
- Not all Wizards available, demand of "manual" work manual data integrity check,...







- Data input on line via available forms (more than 1 table)
- **❖** Not all forms available, search in large "Lookup tables" for mandatory fields without previous implementation into Lookup table impossible to save record
- **▶** Multi-language versions translation of field names and titles
- Translation of all texts including system messages and explanations, changes during development
- ➤ Very good documentation available manuals and detailed data dictionary, videos
- All documentation in English impossible to translate all texts of voluminous manuals







- System flexibility
- Existing structure should be adjusted to the new structure, requested also flexibility of users...
- Options for implementation of all necessary data types and aspects – particularly in C&E area and ordering mechanism
- Low speed of application on local machine
- ➤ Waiting for fully functional version G-G 2.0 deadline postponed repeatedly
 - Development of new OS interfere with G-G







- Comprehensive documentation system for genebank management on the current level of technologies, based on long-term experience and sophisticated design freely available.
- Solution of innovation in PGR documentation (network of primary users, on-line access, implementation of all aspects of work with crop collections, all genebank types, web page, PGR ordering)
- > Recommended particularly for newly starting genebanks and for smaller genebanks with limited means







- ➤ GRIN-Global utilization in CGIAR Centres, Australian GB, South American countries
- US project for local G-G deployment until 2018
- ➤ Result:
 GRIN-Global benefits predominate over disadvantages,
 therefore we decided to accept GRIN-Global as a new
 documentation system for Czech National PGR Programme











Thank you for your attention!







